



## ABOUT

Gay holds Chartered Financial Planner status and is a Fellow of the Personal Finance Society, the highest qualification in the industry.

She has worked with Company Directors and their families since joining the industry straight after University. Firstly, as a pensions administrator then as an Independent Financial Adviser. Her specialities include advising on Small Selfadministered Schemes (SSAS) and Self- Invested Pension Schemes (SIPP).

She has always worked on the basis that the connection between an adviser and the client is developed from trust. Gay is passionate about education within the industry, promotion of its professionalism and teaching youngsters in schools about money. She finds the increasing engagement of those in their early careers when discussing pensions rewarding.

Gay left university to join Sun Life as its first graduate to be recruited outside London. She has been a Financial Adviser and Professional Trustee since the mid-1990s specialising in advising Directors of SMEs on self-administered pension schemes.

## QUALIFICATIONS

- Chartered Financial Planner and became Fellow of the Personal Finance Society by examination and experience in 2014.
- MSc in Plant Taxonomy from the University of Reading
- BSc in Biology from University of Birmingham

**Gay Nebel,**  
Chartered Financial Planner  
& Consultant

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## FUN FACTS

- Married to a Pensions Lawyer. They met when he interviewed her for a job. She didn't get the job but eventually got him! Leads to interesting conversations at home.
- Player supporter of a violinist in the City of Birmingham Symphony Orchestra (CBSO) and tries to follow them at home and on tour as time allows. She has a varied taste in music from Bach to Bowie.
- Enjoys skiing, gardening, Pilates and walking to keep fit.
- Once travelled around Spain in a transit van with four fellow (male) students plant collecting for the Natural History Museum.
- Worked in the laboratories at Kew Gardens looking into compounds in plants which could be used to combat cancer and disease
- When time permits she is a volunteer gardener at Bodenham Arboretum, Kidderminster. Many complex financial solutions for clients are grown there!

## ADDRESS

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## WEBSITE

[www.wealthdesign.co.uk](http://www.wealthdesign.co.uk)

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