Chris O’Meara,

Dip PFS

Senior Financial Planner

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ABOUT

Chris has been a financial planner since 1998. He has worked extensively alongside solicitors, providing financial planning for serious / catastrophic injury claims and Court of Protection deputies. Chris also has a wealth of experience advising both Private Clients and Companies.

In terms of experience Chris bucks the trend when it comes to financial advisers. His time at Irwin Mitchell means that he was involved in claims from a much earlier stage than most advisers and has a wealth of experience working from the point of view of a law firm. Chris has worked with many families with a variety of backgrounds, needs and temperaments.

Many past clients have been scared, angry and confused about a situation they never thought they would be in. Chris has been able to consistently develop a rapport with clients and their families, while advising them in a professional, accurate and compassionate manner. Chris has a good understanding of working with litigating solicitors and Court of Protection Deputies alongside the families of injured people.

CAREER HISTORY

Chris’ background at Grant Thornton UK LLP and Irwin Mitchell has given him an inside perspective working directly with solicitors on catastrophic injury cases. Chris began his career in financial services as a financial adviser in the Banking sector.

QUALIFICATIONS

- Diploma in Financial Services
- Coventry University – Post Graduate Certificate in Management – 1997 - 1999

FUN FACTS

- Outside of his work, Chris is a father to two grown-up children, Emily and Michael.
- Chris likes to wind down by playing guitar at his favourite Irish bar, Quigleys in Rugby, a hobby he has been enjoying since 1990.
- When he was growing up he wanted to be famous.
- His proudest achievement is being involved in a large injury settlement and the family telling him that his advice had made a real difference to them.
- Motto – Chris ends all his sayings with “good luck”.
- Ambition – finish learning to fly a helicopter.

ADDRESS

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WEBSITE

www.wealthdesign.co.uk